Digital Preservation

ATALM Post-Conference SHN Workshop October 2016

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Agenda

- 2:15-3:30 Digital Preservation Overview
- 3:30-4:00 Storage Activity
- 4:00-4:30 Digital Preservation Action Plan

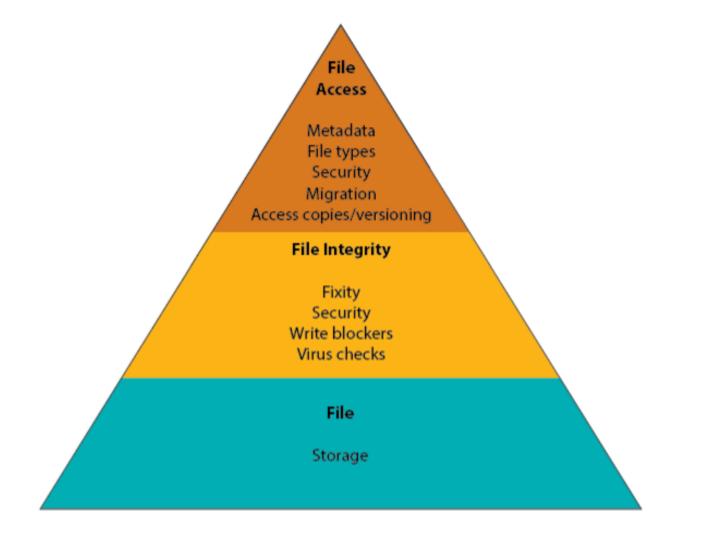
4:30-5:00 SHN wrap up, evaluations

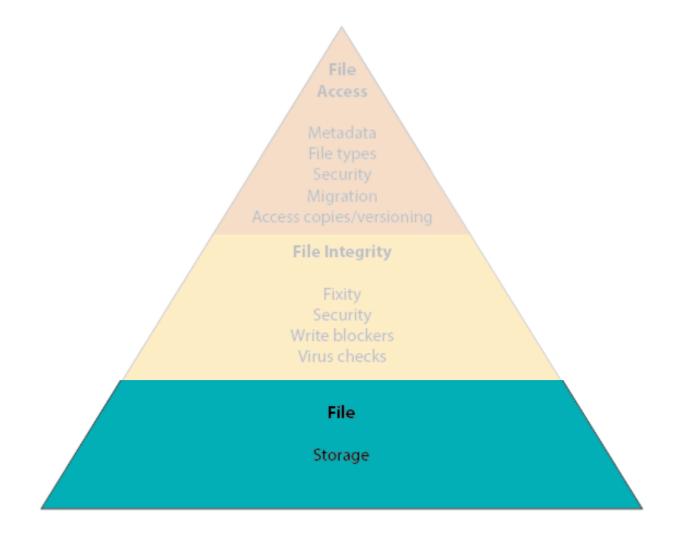
Digital Preservation

- Long term storage and preservation of your digital files
- Create a Digital Preservation Plan
- Runs through all of your digital projects
- Can't just "set it and forget it"
- Must be updating, researching, monitoring

Digital Preservation -

- Find others to bring into the conversation
- Fit your needs into what already exists
- Maintain communication
- Balance responsibilities





Storage

- Storage space for content
- Integrate with IT
 - What does your IT department already have set up?
- Consider types of storage
- Multiple layers
- Buy new storage every few years



3 Copies

Types of storage media

Different geographic location

Estimating Storage - Space Calculators

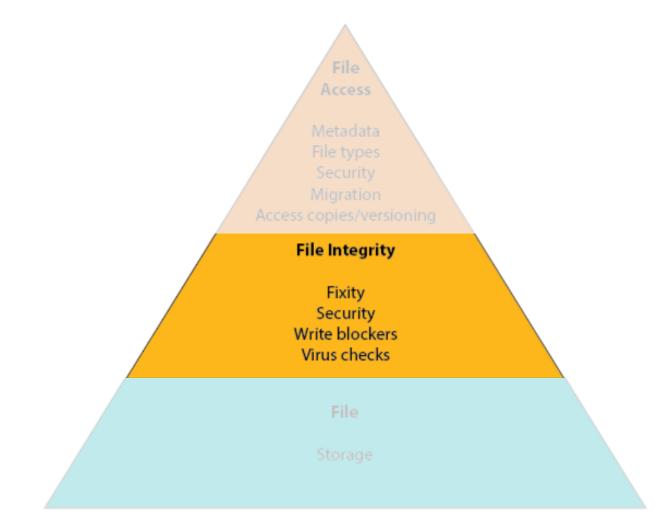
- Video <u>Digital Rebellion</u>
- Audio The Audio Archive
- Photograph NAU
- Paper <u>simple Cornell equation</u>

Storage Questions

How often content is backed up?

 What types of storage devices are used, and how often storage devices are migrated?

What risks are present in your region?



Fixity

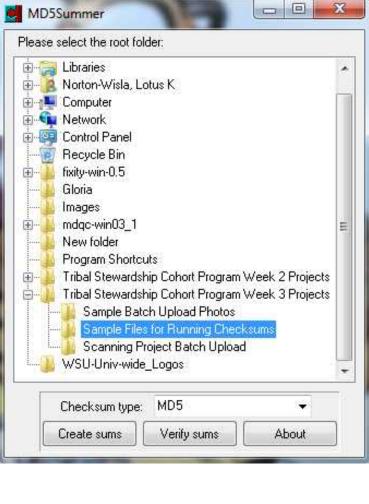
- Definition: Stability of a digital object
- Files should remain unchanged over time
- Digital files can degrade without warning

Fixity Levels

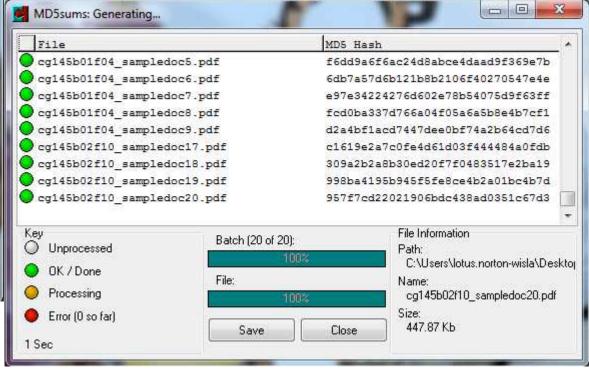
- Simple steps: Expected file size, expected file count
- Good/Better: Higher level of detail MD5 (hash algorithm)
- Best: Use a use tool that uses SHA1 (hash algorithm)

How to check/store Fixity information

- Standalone software applications
 - MD5Summer, Fixity, Jacksum, BWF Metaedit
- Integrated into content management systems
 - Dspace, Islandora, Rosetta



MD5Summer



When to Check Fixity

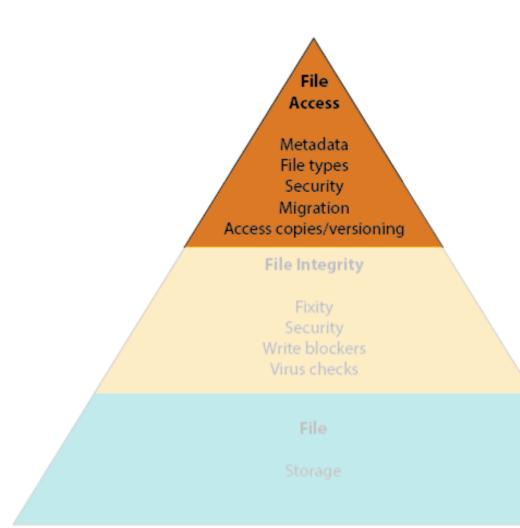
- Run a checksum tool
 - When created
 - At regular intervals (monthly, weekly)
 - During a change (transfer, recovery)

Security

- Know who has access to your files
- Have policies and/or technology in place to restrict access to appropriate people
- File System Logging (Something to discuss with IT)

Integrity Questions

- Does your department /IT already check fixity?
- Who on your staff (or other departments) has permissions to view/edit/delete digital files?
- Are regular virus checks run on computers? What about when new digital collections come in?



Meaning of "Access"

- Providing access to your community
- Digital preservation access = internal management of your files and INFORMATION about your files

Meaning of "Access"

- Adequately describing the digital object
- Ensuring continued access to the information within the file (metadata, file types, representation information, migration, security)
- By you, your staff, and future staff

Access - Types of Copies

- Preservation Master files
- Access copies
- Web Ready copies

Access - Managing File Types

- Good: Decide which file formats to use across collections, open formats, document which formats
- Better: Validate files, keep up on threats to formats
- Best: Migrate formats, emulation, have plans to deal with obsolescence

Access - Preservation Metadata

- Documentation
- Long-term usability, understanding

Good: Inventory

Better: Descriptive, Administrative, and

Technical, metadata

Best: All preservation metadata

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	Element name	Obligation	Suggested Value Control
1	Bit Depth	Strongly recommended	Controlled vocabulary
2	Checksum	Strongly recommended	None (free text)
3	Collection Source	Required	Controlled vocabulary
4	Color Space	Optional	Controlled vocabulary
5	Compression Degree	Recommended, if applicable	None (free text)
6	Compression Type	Strongly recommended, if applicable	Controlled vocabulary
7	Creation Hardware	Strongly recommended (digitized); Optional (born-digital)	Controlled vocabulary
8	Creation Software	Recommended (digitized); Strongly recommended (born-digital)	Controlled vocabulary
9	<u>Digital Creation Date</u>	Required	ISO 8601 Date-Time Format
10	<u>Digital Creator</u>	Required, when known	Controlled vocabulary
11	<u>Digital Object ID</u>	Required	None (free text)
12	<u>Extent</u>	Required	None (free text)
13	File Format	Required	Controlled vocabulary with Internet media types
14	File Location	Required	None (free text)
15	Local Repository ID	Strongly recommended	Controlled vocabulary
16	Original Object ID	Required, if applicable	None (free text)
17	<u>Resolution</u>	Required for static images	None (free text)
18	Revision Date	Strongly recommended, if applicable	ISO 8601 Date-Time Format
19	Revision History	Strongly recommended, if applicable	None (free text)
20	Rights Statement	Required	None (free text) or controlled vocabulary
21	<u>Security</u>	Optional	Controlled vocabulary

Access Questions

- What metadata scheme does your department use?
 Does it include preservation metadata?
- Do you have consistent file formats that you use for different types of files?
- Do you have preservation copy, access copy, edited copy for all files? How these are organized and saved?

Digital Preservation Storage Activity

Storage Activity: Storage Media Shopping Cart Game

File Access

Metadata

File types

Security

Migration

Access copies/versioning

File Integrity

Fixity
Security
rite blockers

File

Storage

Project Parameters

- Our collection: 10 terabytes
- Our budget: \$15,000
- Our grant period: 3 years

Types of Storage Media

external hard drives

flash drives

RAID hard drive

LTO Tape

Network Attached Storage

SSD (solid state drives)

cloud/hosted storage



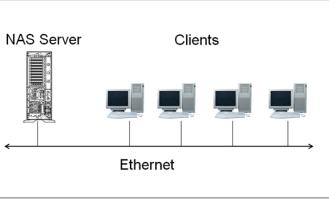




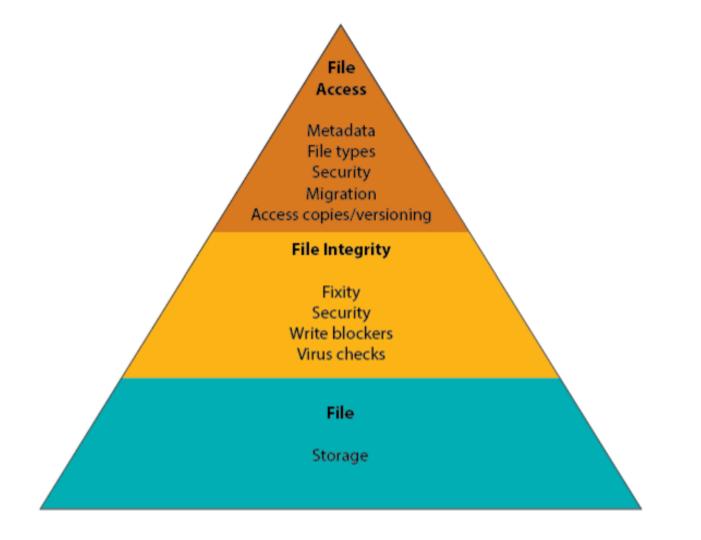








Digital Preservation Action Plan



What is an "Action Plan"

- People in your organization
- Taking stock of what you already know
- Things that you want to find out

People in your Organization

- Supervisors
- IT Department or Staff
- Staff
- Other Departments
- Funders
- Partners

What you know already:

- What is your current storage setup?
- Who is involved in digital preservation already?
- What digital content you have now?
- What digital projects do you have planned?

What you need to find out or accomplish?

- Inventory of digital files
- Who else do you need to talk to?
- Funding sources
- Questions from: Storage, Integrity, and Access
- Find out backup schedule (when and how they happen, when and how they check backups)

Fill out your Action Plan

- 3 people to meet with
- 3 things you know already
- 3 questions to ask (yourself or others)

Resources

- The Signal blog from Library of Congress
- Digital Preservation Q&A
- <u>Digital Preservation Google Group</u>
- COPTR Tool Grid
- Resources on the <u>Sustainable Heritage Network</u>